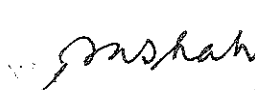


Royal Cushion Vinyl Products Limited  
 Cin no: L24110MH1983PLC031395  
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### **PRIOR HISTORY OF SCHEME OF ARRANGEMENT OF ROYAL CUSHION VINYL PRODUCTS LIMITED**

1. Scheme of Amalgamation of Royal Vinyls Limited with Royal Cushion Vinyl Products Limited  
 The Company had filed Company Petition No. 328 of 1995 with the High Court of Bombay under Sections 391 to 394 of the Companies Act 1956 for the amalgamation of Royal Vinyls Limited with Royal Cushion Vinyl Products Limited which was sanctioned on 29<sup>th</sup> February, 1996 (Order Attached)
2. Scheme of Arrangement in the nature of merger amalgamation of Royal Spinwell and Developers Private Limited ("RSDPL") with Royal Cushion Vinyl Products Limited and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013, is currently pending for final approval with the Hon'ble National Company Law Tribunal, Mumbai Bench.
3. Earlier Scheme of Amalgamation of Natroyal Industries Private Limited with and into Royal Cushion Vinyl Products Limited  
 The Company had previously filed a Scheme of Amalgamation for the merger of the Company with and into Royal Cushion Vinyl Products Limited on 4<sup>th</sup> September, 2024, with the Bombay Stock Exchange Limited ("BSE Limited"). However, in light of procedural delays with responding to the clarifications sought by BSE Limited on 16<sup>th</sup> September, 2024, and pursuant to the letter received from BSE Limited on 18<sup>th</sup> February, 2025, the Company is refiling the current Scheme in compliance with the aforesaid requirements.

For and on behalf of  
**Royal Cushion Vinyl Products Limited**

  
**Mahesh Shah**  
 Managing Director  
 DIN:-00054351  
 Date:-27/03/2025

